

Parent Borrower Form 2009-2010 Academic Year

To request a Federal Parent Loan for Undergraduate Students (PLUS) loan, you must begin by choosing a lender. **If you have previously borrowed under the PLUS loan program, we strongly recommend you continue to use the same lender for subsequent loans. Using the same lender will allow you to make just one payment to your lender, rather than multiple payments to multiple lenders.**

- Contact your chosen lender to request credit approval for the PLUS loan.
- Complete sections A and B below then return this form to the Office of Financial Aid at Willamette University.
- You will receive an application and promissory note from your lender. Complete the application and return it to the lender.
- Willamette University will electronically certify your eligibility to the lender once the Office of Financial Aid receives this form and confirmation of your credit approval.

Section A: Student and Parent Information

Student's Name: _____ Student's SSN: _____

Parent Borrower's Name: _____

Parent Borrower's SSN: _____ Parent's Birth Date: _____

Parent Borrower's Street Address: _____

City, State, and ZIP Code: _____ Phone Number: _____

Check if you have previously borrowed under the PLUS Loan program.

Total Amount of PLUS Loan Requested: _____

Loan Period for requested loan amount (check only one):

Fall Semester 2009 only Spring Semester 2010 only Full Academic Year 2009-10

Lender: _____

By signing below, I authorize my chosen lender to perform a credit check to determine my eligibility for the PLUS Loan.

Parent Borrower's Signature: _____

Section B: To Be Completed by All Borrowers

Once your application is approved and processed, your loan proceeds will be disbursed in two installments via Electronic Funds Transfer (EFT) to Willamette University. The school will release funds to your student's account. Please instruct us what to do with any excess funds that may be generated by the PLUS Loan.

Refund check to parent Leave credit on student's account Refund check to student

PLUS Lender Resource List

Through an extensive Request for Information Process, Willamette University has chosen four lenders to appear on the Lender Resource List. **However, you may use ANY lender you choose, even if they are not listed on our Lender Resource List.**

Lender	Phone Number	Web Address
Chase	877-968-7331	www.chasestudentloans.com
Citibank	800-967-2400	www.studentloan.com
Key Bank	800-539-5363	www.key.com/educate
Wells Fargo	800-658-3567	www.wellsfargo.com/student

If you do not designate a lender we will be unable to process the PLUS loan.

This lender list is also available online with links to websites and a comparison of repayment benefits. If you would like to view the online format, visit our website at www.simpletuition.com/willamette.

Please mail or fax to:

Willamette University
Financial Aid Office
900 State St.
Salem, OR 97301
Phone: 503-370-6273
Fax: 503-370-6588