List of Moving Expenses Eligible/Ineligible for Reimbursement

Eligible Expenses:

Deductible (Non-Taxable)
- Transportation of household goods
- Transportation of automobile
- One way trip by most direct route from old home to new home (must meet “50 mile standard” to be deductible)
- Packing supplies, including boxes, tape, paper, crating, etc.
- Transportation of other members of household
- Transportation of household pets
- Temporary storage of household goods (only charges incurred within 30 days of move from former home will be deductible)
- Parking charges in route
- Hotel charges in route (must be by most direct route – hotel stays outside most direct route may not be reimbursed). Also includes one day on either side of the trip (upon arrival, or prior to departure)
- Connection or disconnection of utilities

Non-Deductible (Taxable)
- “Reasonable” expenses related to house-hunting trips, such as airfare, hotel, rental car, gas (food is not eligible). Reimbursement for hotel stay related to house-hunting is limited to three (3) days.
- Flight back for moving assistant.
- Temporary storage of household goods outside 30 day IRS window, but not more than 90 days following date of employment, if “reasonable”
- Second roundtrip if related to unavoidable circumstance of move, if “reasonable”

Ineligible Expenses (include, but not limited to):

- Food purchased in transit
- Purchase of new furniture (even if replacing furniture disposed of at previous residence)
- Purchase of new car (even if replacing car disposed of at previous residence)
- Expenses related to travel that is outside the most direct route from previous residence
- Expenses related to purchase of home (ie. closing costs, home inspection, etc.)
- Deposit for new rental home
- Any part of the purchase price of your new home
- Car tags
- Driver's license
- Expenses of entering into or breaking a lease
- Home improvements to help sell your home
- Loss on the sale of your home
- Losses from disposing of memberships in clubs
- Mortgage penalties
- Real estate taxes
- Refitting of carpet and draperies
- Security deposits (including any given up due to the move)
- Storage charges except those incurred in transit and for foreign moves

Reviewed 6/10/11; Revised 7/1/11