

WILLAMETTE UNIVERSITY
FINANCIAL AID APPEAL FORM
2020-2021

Student Name: _____ Willamette ID: _____

Complete this application and return to the Office of Financial Aid, with the additional documentation requested. Email as an attachment to finaid@willamette.edu or send via regular mail to Willamette University Financial Aid Office, 900 State Street, Salem, OR 97301. If sending via email, be sure to block out any Personally Identifiable Information (social security numbers, dates of birth, etc.)

All appeals also require submission of the Free Application for Federal Student Aid (FAFSA).

Provide a statement regarding the issue(s) you are concerned about. In addition, you may need to include additional documentation. See the list below for any required documents.

DID YOU/YOUR FAMILY EXPERIENCE... (Check all that apply)	PLEASE PROVIDE THE FOLLOWING DOCUMENTATION IN SUPPORT OF YOUR REQUEST
<input type="checkbox"/> Loss of Employment?	- Include a dollar amount estimate of your 2020 gross income in your statement.
<input type="checkbox"/> Reduction in wages?	- Copy of student/parent's most recent pay stub - Include a dollar amount estimate of your 2020 gross income in your statement.
<input type="checkbox"/> Reduction in Untaxed Income or Benefits (i.e. child support)?	- For untaxed income other than child support: Letter from the appropriate agency or authority that details the date benefits ended, type and amount of benefits received for 2018 - For child support: Include the date the child support ended in your statement
<input type="checkbox"/> One-time Income?	- Proof of the one-time income (i.e. W2, tax schedules, 1099, etc.) - Include an explanation as to why the income is not recurring, and how that one-time income was spent in your statement
<input type="checkbox"/> Extraordinary medical or dental expenses not covered by insurance	- Include the estimated amount of medical expenses you will pay in 2020 in your statement

<input type="checkbox"/> Costs for private elementary or high school tuition?	- Copy of the private school tuition contract(s) for the 2020-21 school year
<input type="checkbox"/> Divorce or separation?	- A copy of legal separation or divorce papers - Include who the student will be spending the most time with, that person's income and asset information in your statement
<input type="checkbox"/> Death of a parent?	- Include an estimate of the surviving parent's 2020 income in your statement
<input type="checkbox"/> Provide support to a family member who was not considered on the FAFSA?	- Include information about the nature and amount of financial support in your statement
<input type="checkbox"/> Other financial hardship not listed above, OR <input type="checkbox"/> Cannot afford to attend Willamette based on current aid award?	- Include information about the nature and financial impact of your hardship in your statement.
<input type="checkbox"/> More favorable award from another institution?	- Copy of Financial Aid Notification from the institution

By signing this form, I affirm that all information on this form and on any attachments is complete and accurate to the best of my knowledge. If requested, I agree to provide documentation to support the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

Student Signature (Required)

Date

Parent Signature (Required for Dependent Students)

Date

Parent Email Address